DSMA.com I 416.990.1412

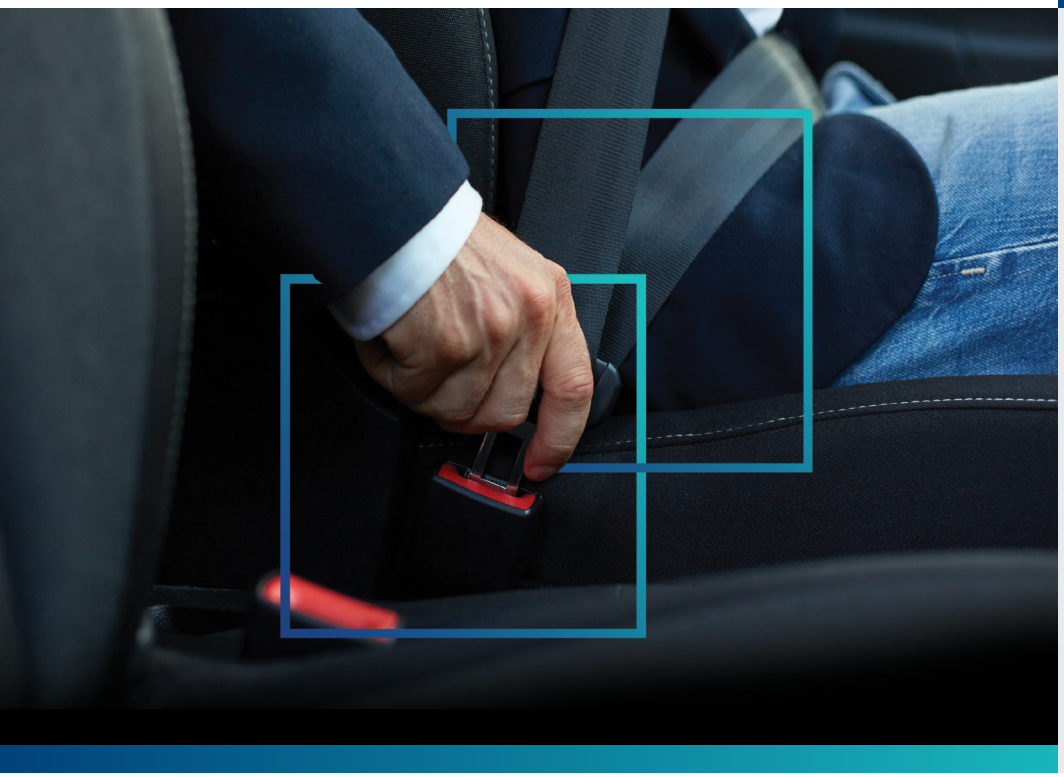
Fixed Price Services I Covers All US & Canada I Reduce Legal Fees, Time & Stress

DSMA LEGAL SERVICES

CONTRACT ADVISORS

Purchase Agreement Services

DSMA LEGAL SERVICES



With over 1700 dealership valuations and over 450 successful M&A transactions completed, our team of licensed legal and accounting professionals offer unparalleled industry expertise to ensure the accurate and efficient completion of acquisition or disposal transactions in the automotive industry.

DSMA's Contract Advisor services includes:

- Drafting M&A Transactional Documents
- Term sheets
- Letters of Intent
- Share & Asset Purchase Agreements
- Document Review Advisory Support During Negotiation, Due Diligence & Manufacturer Approval Periods.

Cross the Finish Line in Safe Hands

A Purchase Agreement is the definitive contract that articulates the terms and conditions agreed upon between the buyer and seller in an M&A transaction. The definitive agreement can take the form of a merger agreement, share, or asset purchase agreement. All forms of this definitive agreement will contain the defining terms of the transaction including consideration, execution provisions, warranties, covenants, and conditions to closing. As such, it is vital for both buyers and sellers to ensure they have an experienced team overseeing the completion of this often complex and heavily negotiated document.

DSMA will help you get across the finish line with our expert Purchase Agreement services.

Purchase Agreement Services Include:

- Initial Purchase agreement template.
- Ongoing drafting services during the negotiation period.
- Access to our support team of industry leading Chartered Professional Accountants during the due diligence period.
- Access to industry specific expertise to ensure the terms of the agreement are in accordance with accepted industry standards, OEM requirements, and best practice policy.