DSMA.com I 416.990.1412

Fixed Price Services I Covers All US & Canada I Reduce Legal Fees, Time & Stress

DSMA LEGAL SERVICES

CONTRACT ADVISORS

Submit An Offer - LOI Creation Services

LEGAL SERVICES



With over 1700 dealership valuations and over 450 successful M&A transactions completed, our team of licensed legal and accounting professionals offer unparalleled industry expertise to ensure the accurate and efficient completion of acquisition or disposal transactions in the automotive industry.

DSMA's Contract Advisor services includes:

- Drafting M&A Transactional Documents
- Term sheets
- Letters of Intent
- Share & Asset Purchase Agreements
- Document Review Advisory Support During Negotiation, Due Diligence & Manufacturer Approval Periods.

Get Your LOI Right First Time

The 'Submit an Offer' package provides an efficient, accurate, and inexpensive toolkit to help you and your organization submit a formal Letter of Intent ("LOI") offer for a desired acquisition.

The Letter of Intent, in a mergers & acquisition context, is a written, non-binding document that outlines an agreement in principle for the buyer to purchase the seller's business, stating the proposed price and terms. Besides detailing the price and payment terms of the transaction, the LOI provides the opportunity to negotiate the terms and conditions of the definitive purchase agreement. The value of a well drafted LOI cannot be understated. A well drafted LOI may not only increase the likelihood of having your offer accepted, but may also reduce the delays experienced by parties having to negotiate and redefine terms.

DSMA will help you submit an offer, making sure your LOI is right first time.

DSMA's Submit an Offer Package includes:

- A customized LOI template, including the core terms of the purchase and industry specific provisions.
- A one hour consultation with your sales associate together with a licensed legal professional to discuss the contents of your LOI template.
- Access to industry specific expertise to ensure the terms of the agreement are in accordance with accepted industry standards and best practice policies.